

## Notice of Assumption of Duties in a Fiduciary Capacity

**Complete and mail to: Attention: Fiduciary Unit  
Arizona Department of Revenue  
Box B-06  
1600 West Monroe  
Phoenix, AZ 85007-2650**

For Assistance:  
 • Call: (602) 716-7809 or  
 • Email: [Fiduciary@azdor.gov](mailto:Fiduciary@azdor.gov).

Notice is hereby given of the assumption of duties in a fiduciary capacity in the estate named below pursuant to A.R.S. § 43-1366.

<b>Section 1 Decedent Information</b>			
Full Name of Decedent	Decedent's Social Security Number	Decedent's Date of Death M M D D Y Y Y Y	
	Estate's Employer I.D. Number	Decedent's Date of Birth M M D D Y Y Y Y	
Full Name of Spouse	Spouse's Social Security Number	If spouse is deceased, Date of Death M M D D Y Y Y Y	
Last known home address of decedent – number and street	City, Town or Post Office	State	ZIP Code
Date domicile was established in Arizona (If nonresident, describe Arizona property on a separate schedule): M M D D Y Y Y Y			
Mailing Address – if different from home address	City, Town or Post Office	State	ZIP Code

<b>Section 2 Fiduciary Information</b>			
Name of Fiduciary	Telephone Number (with area code)		
Address – number and street	City, Town or Post Office	State	ZIP Code

<b>Section 3 Probate Information</b>			
County in which estate is being probated	Probate Number	Date of Fiduciary's Appointment M M D D Y Y Y Y	
Name of Attorney		Telephone Number (with area code)	
Address – number and street	City, Town or Post Office	State	ZIP Code

<b>Section 4 Estate Information</b>			
Approximate Value of Entire Gross Estate \$	Approximate Value of Probate Estate \$		
Name of Beneficiary (Include additional sheet if necessary to list additional beneficiaries.)		Beneficiary's EIN or SSN	
Address of Beneficiary – number and street	City, Town or Post Office	State	ZIP Code

<b>Section 5 Termination of Fiduciary Relationship</b>	
Complete this section only if you are terminating a prior notice of a fiduciary relationship.	
If you are terminating a prior notice concerning fiduciary relationships on file with the Arizona Department of Revenue, check this box..... <input type="checkbox"/>	
Enter the date the fiduciary capacity was terminated: M M D D Y Y Y Y	

<b>Signature</b>		
	TITLE _____	DATE _____
SIGNATURE OF FIDUCIARY _____ TITLE _____ DATE _____		

NOTE: Tax information on file with the department is confidential. If the fiduciary wants the department to discuss tax matters with someone other than the fiduciary, the fiduciary must authorize the department to release confidential information to that person. If a fiduciary wishes to authorize an individual to represent or perform certain acts on behalf of the entity, a Power of Attorney must be filed and signed by the fiduciary acting in the position of the taxpayer. Use Arizona Form 285 for this purpose. Form 285 may be filed with Form 210. You may obtain Form 285 from our website at [www.azdor.gov](http://www.azdor.gov)  
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