



2011 Arizona PATS Test

Test: 400-00-7514

Form: **140**

Description: Resident, MFJ, Age 65, Blind, Qualifying Parents

Forms used

Form 140, Form AZ-8453

Other

Income Information

	<u>Total</u>	<u>Arizona</u>
Wages from two W-2 Forms	81,028	81,028
Federal AGI	81,028	

Deductions and Adjustments

	<u>Total</u>	<u>Arizona</u>
AZ Standard Deduction		9406

Preparer Information

Name = John Smith
Firm = Smith's Accounting and Income Tax Service
Address = 599 Thunderbird Blvd, Rogers, AZ 85007
Phone = 800-555-9876
Self Employed = No
SSN = 400-00-4567
EIN = 88-8657777

Resident Personal Income Tax Return

140

OR FISCAL YEAR BEGINNING [M,M,D,D,Y,Y,Y,Y] AND ENDING [M,M,D,D,Y,Y,Y,Y]

66

2011

82F [] Check box 82F if filing under extension

89 [X]

Personal information section including fields for First Name and Initial, Last Name, Spouse's First Name and Initial, Last Name, Current Home Address, Daytime Phone, Home Phone, City, Town or Post Office, State, Zip Code.

Filing Status and Exemptions section. Includes checkboxes for Married filing joint return, Head of household, Married filing separate return, Single. Exemptions include Age 65 or over, Blind, Dependents, Qualifying parents and grandparents.

Table with 3 columns: Line number, Description, Amount. Lines 12-26 include Federal adjusted gross income, Additions to income, Subtractions, Arizona AGI, Personal exemptions, AZ taxable income, Compute tax, Tax from recapture of credits, Subtotal of tax, Reduced tax, Family income tax credit, Credits.

Table with 3 columns: Line number, Description, Amount. Lines 27-42 include Credit type, Clean Elections Fund Tax Credit, Balance of income tax, Unpaid Arizona use tax, Balance of tax, Arizona income tax withheld, Arizona estimated tax payments, 2011 Arizona extension payment, Increased Excise Tax Credit, Property Tax Credit, Other refundable credits, Total payments/refundable credits, TAX DUE, OVERPAYMENT, Amount of line 40 to be applied to 2012 estimated tax, Balance of overpayment.

Table with 3 columns: Line number, Description, Amount. Lines 43-53 include Voluntary Gifts to: Aid to Education, Arizona Wildlife, Domestic Violence Shelter, Child Abuse Prevention, National Guard Relief Fund, Neighbors Helping Neighbors, I Didn't Pay Enough Fund, Veterans' Donations Fund, Special Olympics, Political Gift.

Final tax calculation section. Lines 54-59 include Check only one if making a political gift, Estimated payment penalty and MSA withdrawal penalty, Total of lines 43 through 53 and 55, REFUND, Direct Deposit of Refund, AMOUNT OWED.

ONE STAPLE IN UPPER LEFT CORNER. NO TAPE.

ADOR 10413 (11) Attach required documents in upper left corner after page 2 of the return. Include any payment, federal and Arizona Schedules A.

PART A: Dependents, Qualifying Parents and Grandparents - do not list yourself or spouse

If completing Part A, also complete Part C, lines C15 and/or C16 and C17.

A1 List children and other dependents. If more space is needed, attach a separate sheet.

FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	NO. OF MONTHS LIVED IN YOUR HOME IN 2011

A2 Enter total number of persons listed in A1 here and on the front of this form, box 10; also complete Part C below..... **A2**

A3 a Enter the names of the dependents listed above who do not qualify as your dependent on your federal return:

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b Enter dependents listed above who were not claimed on your federal return due to education credits:

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A4 List qualifying parents and grandparents. If more space is needed, attach a separate sheet.

You cannot list the same person here and also on line A1. For information on who is a qualifying parent or grandparent, see page 6 of the instructions.

FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	NO. OF MONTHS LIVED IN YOUR HOME IN 2011

A5 Enter total number of persons listed in A4 here and on the front of this form, box 11 **A5**

PART B: Additions to Income

B6 Non-Arizona municipal interest	B6	00
B7 Ordinary income portion of lump-sum distributions excluded on your federal return	B7	00
B8 Total federal depreciation. Also see the instructions for line C22	B8	00
B9 Medical savings account (MSA) distributions. See page 7 of the instructions	B9	00
B10 I.R.C. §179 expense in excess of allowable amount. Also see the instructions for line C26	B10	00
B11 Other additions to income. See instructions and attach your own schedule	B11	00
B12 Total: Add lines B6 through B11. Enter here and on the front of this form, line 13.....	B12	00

PART C: Subtractions from Income

C13 Exemption: Age 65 or over. Multiply the number in box 8, page 1, by \$2,100	C13	00
C14 Exemption: Blind. Multiply the number in box 9, page 1, by \$1,500	C14	00
C15 Exemption: Dependents. Multiply the number in box 10, page 1, by \$2,300	C15	00
C16 Exemption: Qualifying parents and grandparents. Multiply the number in box 11, page 1, by \$10,000	C16	00
C17 Total exemptions: Add lines C13 through C16. If you have no other subtractions from income, skip lines C18 through C30 and enter the amount on line C17 on Form 140, Page 1, line 14.....	C17	00
C18 Interest on U.S. obligations such as U.S. savings bonds and treasury bills.....	C18	00
C19 Exclusion for federal, Arizona state or local government pensions (up to \$2,500 per taxpayer).....	C19	00
C20 Arizona state lottery winnings included as income on your federal return (up to \$5,000 only)	C20	00
C21 U.S. Social Security or Railroad Retirement Act benefits included as income on your federal return (the taxable amount) ...	C21	00
C22 Recalculated Arizona depreciation	C22	00
C23 Certain wages of American Indians.....	C23	00
C24 Income tax refund from other states. See instructions	C24	00
C25 Deposits and employer contributions into MSAs. See page 11 of the instructions.....	C25	00
C26 Adjustment for I.R.C. §179 expense not allowed	C26	00
C27 Pay received for active service as a member of the reserves, national guard or the U.S. armed forces.....	C27	00
C28 Net operating loss adjustment. See instructions before you enter any amount here	C28	00
C29 Other subtractions from income. See instructions and attach your own schedule	C29	00
C30 Total: Add lines C17 through C29. Enter here and on the front of this form, line 14.....	C30	00

Part D: Last Name(s) Used in Prior Years - if different from name(s) used in current year

D31 _____

PLEASE SIGN HERE	I have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	YOUR SIGNATURE _____	DATE _____	OCCUPATION _____
	SPOUSE'S SIGNATURE _____	DATE _____	SPOUSE'S OCCUPATION _____
	PAID PREPARER'S SIGNATURE _____	DATE _____	FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED) _____
	PAID PREPARER'S TIN _____	PAID PREPARER'S ADDRESS _____	PAID PREPARER'S PHONE NO. _____

If you are also sending a payment, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ 85072-2016 (PO Box 29204, Phoenix, AZ 85038-9204 if your return has a barcode).
 If you are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ 85072-2138 (PO Box 29205, Phoenix, AZ 85038-9205 if your return has a barcode).