ARIZONA FORM
140PTC

Property Tax Refund (Credit) Claim

You must file this form, or Form 204, by April 15, 2010.

FOR CALENDAR YEAR **2009**

82F ☐ **Check box 82F if filing under extension**
95 ☐ **Check box 95 if amended for year 2009**

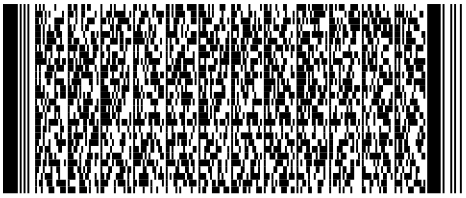
Your First Name and Initial: 1 **TEST** J	Last Name: **CAESAR**	**You must enter your SSN(s).** Your Social Security No.: **400-00-7512**
If a joint claim, Spouse's First Name and Initial: 1 **CLEO** P	Last Name: **CAESAR**	Spouse's Social Security No.: **400-00-7595**
Present Home Address - number and street, rural route / Apt. No.: 2 **15 IDES OF MARCH PKWY**	Daytime Phone (*with area code*): **(480) 555-5430**	Home Phone (*with area code*): 94 **(480) 666-1001**
City, Town or Post Office: 3 **SCOTTSDALE** / State: **AZ** / Zip Code: **85250**	Your Date of Birth: 79 **10151938**	

REVENUE USE ONLY. DO NOT MARK IN THIS AREA.
88
81 80

Qualifications for Credit *(Check the boxes that apply):*

		Rent	Own
4 On December 31, 2009, were you renting or did you own? If you own a mobile home but rent the space, *check* "Rent"	4	☒	☐
		Yes	**No**
5 Were you an Arizona resident for all of 2009? If "No", **STOP**. You do not qualify	5	☒	☐
6 Did you pay property taxes on your home, pay rent, or pay a combination of both in 2009? *See instructions* for qualifications. If "No", **STOP**. You do not qualify	6	☒	☐
7 Is this the only Property Tax Refund being claimed in your household? If "No", **STOP**. You do not qualify	7	☒	☐
8 Were you age 65 or older in 2009? *Enter your birth date* in box 79 above	8	☒	☐
9 Did you receive Title 16, SSI payments in 2009? **If "Yes", *attach proof***. If you answered "No" to both 8 and 9, **STOP**. You do not qualify.	9	☒	☐

This box may be blank or contain printed barcode of data from your return.



Income

10 *Enter amt* from pg 2, Part I, line J, col 4	10	3,390	00

Credit

11a If you lived alone, *enter credit* from Sched I *and check the box* **11a** ☐			
11b If you didn't live alone, *enter credit* from Sched II *and check the box* **11b** ☒	11	368	00
12 If you own your property, *enter property taxes paid during 2009*. ***Attach proof***	12		00
13 If you rented, *enter tax from* Form 201	13	1,000	00
14 Total: *Add* lines 12 and 13	14	1,000	00
15 **Tax Credit:** *Smaller of* line 11 or 14	15	368	00

16 If you have been claimed as a dependent on anyone else's tax return, *complete the following*:

Name Of Taxpayer Who Claimed You	Social Security No.
ETU BRUTAE	**400000315**
Address:	

If you are not claimed as a dependent on anyone else's tax return, *turn the form over and complete Part II*.
If someone else claims you as a dependent, *skip lines 17 and 18, and complete line 19.*

17 Credit for increased excise taxes **from Form 140PTC, page 2, Part II, line 6**	17		00
18 *Enter the number* from page 2, Part II, line 2, here **18**			
19 **Total Credit:** *Add* lines 15 and 17, and *enter the total. See page 5 of the instructions* if you have to file Arizona Form 140 or Form 140A	19	368	00

Direct Deposit of Refund: ***Check box 19A*** if your deposit will be ultimately placed in a **foreign account**; *see instructions* **19A** ☐

ROUTING NUMBER / ACCOUNT NUMBER
98 **1 2 3 4 5 6 7 8 0** **0 8 7 6 5 4 3 2 1** C ☒ Checking or S ☐ Savings

If this is your first claim for 2009, STOP HERE AND GO TO THE SIGNATURE BOX ON PAGE 2. If this is an amended claim, complete lines 20 through 22, and *check the box at the top of the form.*

AMENDED

20 *Enter the amount* from line 5 of the worksheet on page 6 of the instructions	20		00
21 Additional refund: If line 19 is larger than line 20, *subtract* line 20 from line 19	21		00
22 Amount to pay: If line 19 is less than line 20, *subtract* line 19 from line 20. *Make check payable to* Arizona Department of Revenue; include SSN on payment	22		00

Continued on page 2

Your Name (as shown on page 1)	Your Social Security No.
TEST CAESAR	400007512

Part I Schedule of Household Income

		(1) YOU	(2) YOUR SPOUSE	(3) OTHER PERSONS	(4) TOTAL (1+2+3)
A Salaries, wages, tips, etc., received in 2009	A	2,000		1,000	3,000
B Dividend and interest income received in 2009	B	195	195		390
C Business and farm income	C				
D Gain or loss from sale or exchange of property	D				
E Pension and annuity income. Include Arizona state and local retirement benefits, civil service, and military retirement. Do not include social security or railroad retirement benefits	E				
F Rent and royalty income	F				
G Partnership, estate, and trust income	G				
H Alimony	H				
I Other Income: *Specify source on separate sheet*	I				
J Total household income: *Add* lines A through I in column 4. *Enter here and on the front of this form, line 10*	J				3,390

Use the amount on line J, column 4, to compute your credit from the proper schedule below.

2009 Schedule I

If you live alone, use this Schedule.

Household Income	Tax Credit	Household Income	Tax Credit
$ 0 - 1,750	$502	$ 2,751 - 2,850	$256
1,751 - 1,850	479	2,851 - 2,950	234
1,851 - 1,950	457	2,951 - 3,050	212
1,951 - 2,050	435	3,051 - 3,150	189
2,051 - 2,150	412	3,151 - 3,250	167
2,151 - 2,250	390	3,251 - 3,350	145
2,251 - 2,350	368	3,351 - 3,450	123
2,351 - 2,450	345	3,451 - 3,550	100
2,451 - 2,550	323	3,551 - 3,650	78
2,551 - 2,650	301	3,651 - 3,750	56
2,651 - 2,750	279	3,751 and up	0

2009 Schedule II

If you live with your spouse or another person, use this Schedule.

Household Income	Tax Credit	Household Income	Tax Credit
$ 0 - 2,500	$502	$ 4,001 - 4,150	$256
2,501 - 2,650	479	4,151 - 4,300	234
2,651 - 2,800	457	4,301 - 4,450	212
2,801 - 2,950	435	4,451 - 4,600	189
2,951 - 3,100	412	4,601 - 4,750	167
3,101 - 3,250	390	4,751 - 4,900	145
3,251 - 3,400	368	4,901 - 5,050	123
3,401 - 3,550	345	5,051 - 5,200	100
3,551 - 3,700	323	5,201 - 5,350	78
3,701 - 3,850	301	5,351 - 5,500	56
3,851 - 4,000	279	5,501 and up	0

Enter the amount of credit on the front of this form, line 11.

Part II Credit for Increased Excise Taxes

Do not complete Part II if you completed line 16 on page 1 of Form 140PTC. Do not complete Part II if you were sentenced for at least 60 days of 2009 to a county, state, or federal prison.

1 *List* dependents. *See page 5 of the instructions.*

	FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	NO. OF MONTHS LIVED IN YOUR HOME IN 2009
1a				
1b				
1c				

2	*Enter total number of dependents* listed on lines 1a through 1c	2	
3	If you are married filing a joint claim, *enter the number "2"* here. Otherwise, *enter the number "1"*	3	
4	*Add* the amount on line 2 and line 3, and *enter the total*	4	
5	*Multiply* the amount on line 4 by $25, and *enter the result*	5	00
6	*Enter the smaller of* line 5 or $100. *Also, enter this amount* on Form 140PTC, page 1, line 17.	6	00

PLEASE SIGN HERE

I have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

YOUR SIGNATURE | DATE | OCCUPATION: WORKER

SPOUSE'S SIGNATURE | DATE | SPOUSE'S OCCUPATION: TEACHER

PAID PREPARER'S SIGNATURE | DATE | FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED): SMITHS LAW FIRM

PAID PREPARER'S TIN: 551112223 | PAID PREPARER'S ADDRESS: 567 GREEN LN , SCOTTSDALE AZ 85222 | PAID PREPARER'S PHONE NO.: (480) 456-7890

Mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ, 85072-2138 (PO Box 29205, Phoenix, AZ 85038-9205 if your return has a barcode).