

**ARIZONA FORM  
A-4P**

**Annuitant's Request for  
Voluntary Arizona Income Tax Withholding**

**2010**

*NOTE: This form is effective for annuity or pension payments after December 31, 2009 through June 30, 2010. A new form will be available on the Department's website (www.azdor.gov) in late spring 2010. You must make a new election for payments after June 30, 2010.*

Type or print your full name (last, first, middle initial)	Your social security number
Home address (number and street or rural route)	Annuity Contract Claim or I.D. Number
City or town, state, and ZIP code	Telephone Number

**Annuitant's Voluntary Arizona Income Tax Withholding Options**

Choose only one:

- 1  I hereby elect to have Arizona income taxes withheld from my annuity or pension payments as authorized by ARS §43-404.  
I choose to have Arizona withholding at the rate of  
(check only one box):  10.7%  20.3%  24.5%  26.7%  33.1%  39.5% of the federal tax withheld.
- 2  I hereby elect to terminate my prior election for voluntary Arizona income tax withholding from my annuity or pension payments as authorized by ARS §43-404.

I certify that I have made the percentage election marked above.

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SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

**GENERAL INSTRUCTIONS**

**Who May Use Form A-4P**

A person who receives an annuity or pension may use this form to elect voluntary Arizona income tax withholding. Arizona withholding is a percentage of the amount of federal income tax withheld from the pension or annuity payment. Therefore, you may elect voluntary Arizona income tax withholding at the applicable percentage rates only if you have federal income tax withheld from the pension or annuity payment.

"Annuity" means any amount paid to an individual as a pension or annuity, but only to the extent that the amount is includible in the Arizona gross income of that individual. "An amount paid as a pension or annuity" is an amount received as an annuity under the provisions of the Internal Revenue Code.

You may NOT elect to have Arizona income tax withheld from nonperiodic payments, lump sum distributions, or individual retirement account distributions, that do not meet the definition of annuity listed above.

You also may NOT elect to have Arizona income tax withheld from Social Security pensions, Veteran's Administration annuities, or Railroad Retirement pensions.

**Where to Send Form A-4P**

Send Form A-4P to the payor of your annuity or pension. Do not send Form A-4P to the Arizona Department of Revenue.

**Duration of Voluntary Arizona Withholding Election**

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to terminate Arizona withholding.

**How to Terminate a Voluntary Arizona Withholding Election**

You may terminate your voluntary Arizona withholding election at any time. You may use Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

**Statement of Income Tax Withheld**

The payor of your pension or annuity will provide you with a form that lists the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 2010. The payor of your pension or annuity will provide this form to you in early 2011.